



# **ITALIAN** WOODWORKING TECHNOLOGY

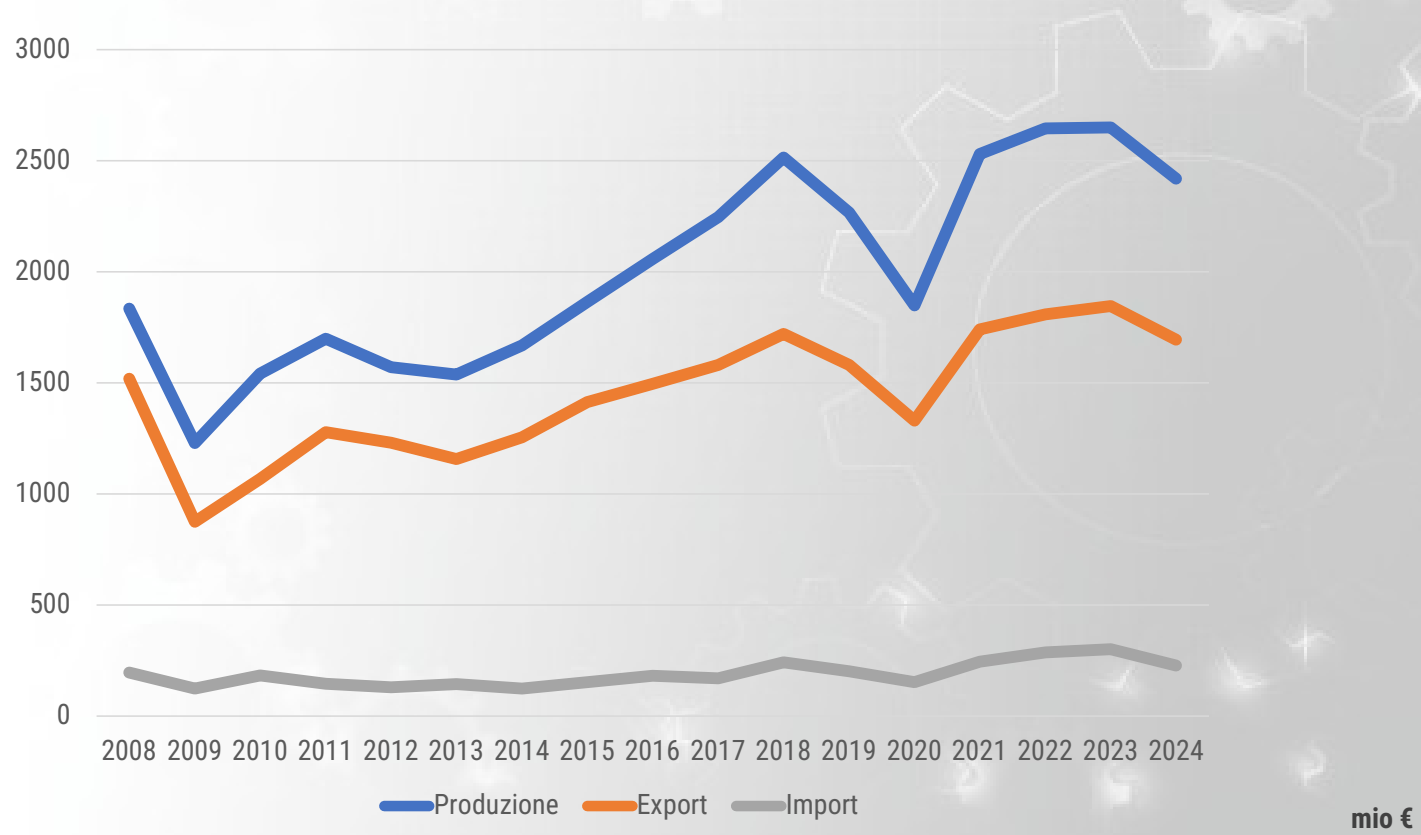
# **HIGHLIGHTS 2024**

## WOODWORKING MACHINERY – FINAL FIGURES 2024

Economic variables	Value (mio €)	Var. % 2024/2023
Production	2,420	-8.7
Export	1,695	-8.1
Domestic market	725	-9.9
Import	228	-25.2
Trade balance	1,467	-4.9
Apparent consumption	953	-13.8



## WOODWORKING MACHINERY Trend of the main sector variables **HISTORICAL SERIES**



## WOODWORKING MACHINERY

### EXPORT ITALY 2024\*

**1,550** Mio€ -8.1%

	Mio €	Var. % 24/23
1. UNITED STATES	177	-4.3%
2. FRANCE	176	+19.0%
3. GERMANY	122	-2.4%
4. POLAND	111	+1.7%
5. SPAIN	78	+10.0%
6. GREAT BRITAIN	60	-30.1%
7. CHINA	52	+2.0%
8. SWEDEN	47	-12.6%
9. TURKEY	44	+18.1%
10. BELGIUM	41	-16.6%

\*tools not included - source: ISTAT



## WOODWORKING MACHINERY

### EXPORT TREND 2024



## EXPORT COMPETITOR COUNTIRES 2024

		Mio €	Var. % 24/23
<b>CHINA</b>	1. Vietnam	357	+27.5%
	2. USA	348	+2.0%
	3. Russia	224	+1.8%
	<b>2.521</b>		+9.3%

<b>GERMANY</b>	1. USA	363	+0.5%
	2. China	213	-18.0%
	3. France	168	-14.7%
	<b>2,486</b>		-12.0%

<b>TAIWAN</b>	1. USA	274	-7.7%
	2. China	38	0.0%
	3. Canada	25	-10.7%
	<b>485</b>		-8.1%

<b>AUSTRIA</b>	1. Germany	195	-8.8%
	2. USA	41	-19.6%
	3. Poland	28	+24.3%
	<b>564</b>		-16.7%

		Mio €	Var. % 24/23
<b>UNITED STATES</b>	1. Canada	182	-1.0%
	2. Mexico	52	-16.1%
	3. Australia	20	+25.0%
	<b>386</b>		+2.6%

<b>JAPAN</b>	1. China	32	-13.5%
	2. USA	25	+4.2%
	3. Taiwan	19	-38.7%
	<b>129</b>		-25.0%

<b>TURKEY</b>	1. Russia	13	-45.8%
	2. Serbia	10	+42.8%
	3. USA	7	+75.0%
	<b>163</b>		-2.9%

<b>SWITZERLAND</b>	1. Germany	23	-32.3%
	2. USA	15	+36.3%
	3. France	11	+22.2%
	<b>132</b>		-5.7%

## WOODWORKING MACHINERY

### IMPORT ITALY 2024

**228** Mio€ -25.2%

	Mio €	Var. % 24/23
1. GERMANY	84	-46.2%
2. CHINA	40	+36.4%
3. SPAIN	14	+41.9%
4. AUSTRIA	12	-44.8%
5. INDIA	10	-44.7%
6. SWITZERLAND	9	-8.5%
7. FRANCE	5	+99.7%
8. TURKEY	5	-7.8%
9. FINLAND	5	+2.462.7%
10. GREAT BRITAIN	4	+30.8%

\*tools not included - sourc: ISTAT



**Search and promotion office**