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ITALIAN WOODWORKING TECHNOLOGY
HIGHLIGHTS 2025

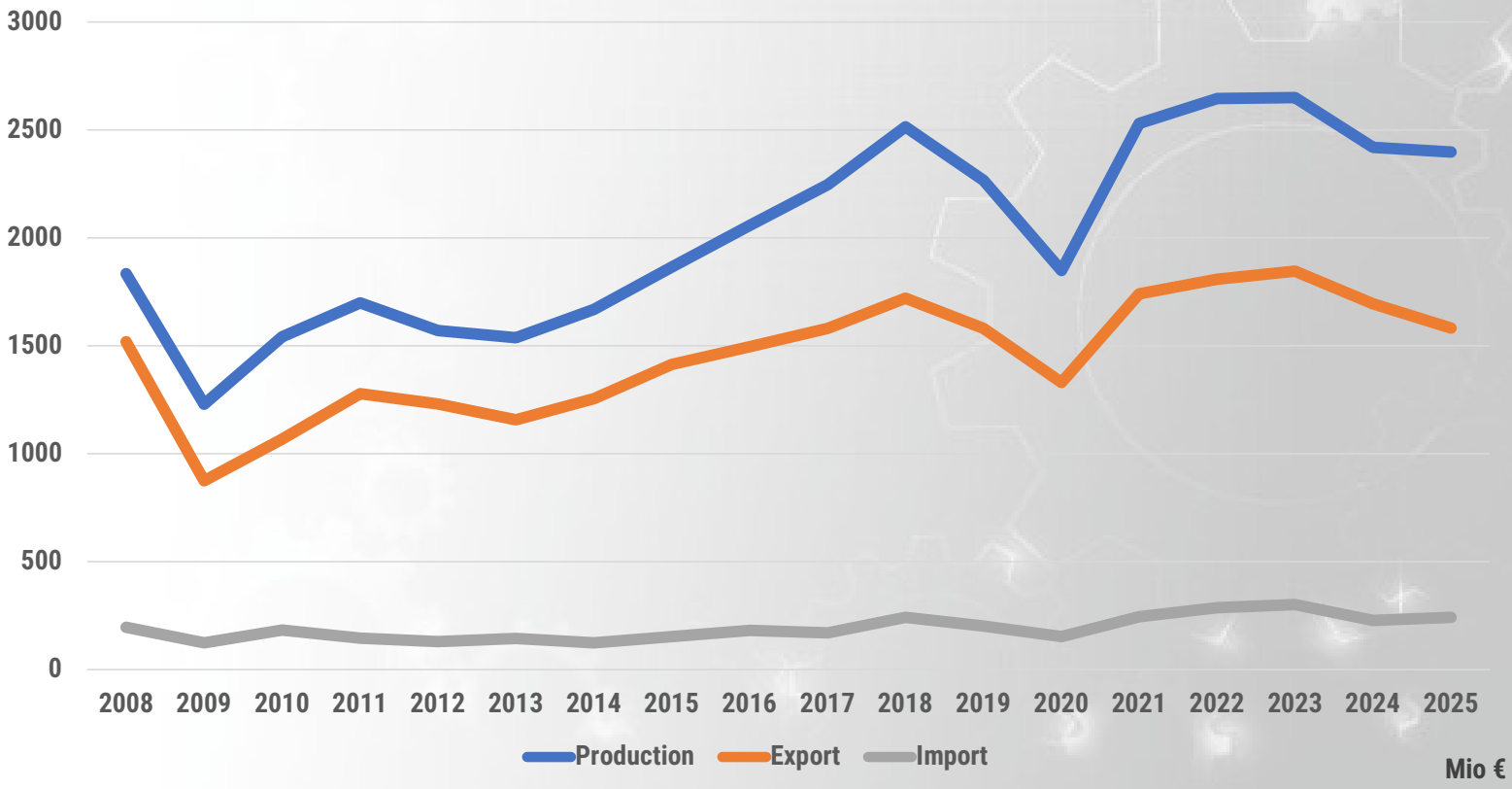
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WOODWORKING MACHINERY- FINAL FIGURES 2025

Economic variables	Value (mio €)	Var. % 2025/2024
Production	2,398	-1.0
Export	1,582	-6.6
Domestic market	816	+15.0
Import	272	+20.8
Trade balance	1,310	-10.7
Apparent consumption	1,088	+14.2

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WOODWORKING MACHINERY – Trend of the main sector variables – HISTORICAL SERIES



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WODWORKING MACHINERY

EXPORT ITALY 2025*

1,368 Mio€ -11.6%

	Mio €	Var. % 25/24
1. UNITED STATES	170	-3.8%
2. FRANCE	116	-33.8%
3. SPAIN	103	31.9%
4. GERMANY	96	-19.7%
5. POLAND	93	-16.2%
6. UNITED KINGDOM	49	-16.8%
7. BELGIUM	40	-4.2%
8. SWITZERLAND	38	48.0%
9. NETHERLAND	35	-2.9%
10. ROMANIA	35	0.5%

*tools excluded - source: ISTAT

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EXPORT TREND 2025



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EXPORT COMPETITOR COUNTRIES 2025

		Mio €	Var. % 25/24
CHINA 2,501 -0.8%	1. Vietnam	342	-4.3%
	2. USA	237	-31.8%
	3. Russia	181	-19.1%
GERMANY 2,268 -8.8%	1. Cina	296	38.7%
	2. Stati Uniti	245	-32.5%
	3. Francia	162	-3.6%
AUSTRIA 517 -8.6%	1. Germania	161	-18.1%
	2. USA	43	5.4%
	3. Polonia	35	-7.8%
TAIWAN 484 -0.2%	1. USA	286	-4.3%
	2. Cina	45	20.6%
	3. Canada	25	-17.1%

		Mio €	Var. % 25/24
CANADA 336 -19.9%	1. Stati Uniti	293	-23.2%
	2. Nuova Zelanda	7	94.6%
	3. Cile	5	16.5%
UNITED STATES 259 -32.8%	1. Canada	122	-33.3%
	2. Messico	27	-47.7%
	3. Australia	19	-4.5%
POLAND 164 -15.4%	1. Germania	81	-23.0%
	2. Stati Uniti	10	-6.3%
	3. Ucraina	9	27.7%
SPAIN 162 -5.0%	1. Stati Uniti	25	-5.7%
	2. Francia	21	-24.0%
	3. Svezia	20	2,488.6%

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IMPORT ITALY 2025

272 Mio€ 21.0%

	Mio €	Var. % 24/23
1. GERMANY	138	68.9%
2. CHINA	33	-9.9%
3. AUSTRIA	25	89.1%
4. SPAIN	12	-8.3%
5. INDIA	11	1.4%
6. SWITZERLAND	10	-3.8%
7. FRANCE	9	-23.9%
8. UNITED STATES	3	-17.0%
9. TURKEY	3	-33.2%
10. POLAND	3	-8.0%

*tools excluded - source: ISTAT

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